**INTEREST RATES MARKET NOTICE**

**Date: 22 February 2016**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED –“EPFC24”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 23 February 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EPFC24

**Nominal Issued** R 179,000,000.00

**Issue Price** 100%

**Coupon** 8.183% (3 Month JIBAR as at 19 Feb 2016 of 6.983% plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 February 2017

**Books Close** 11 February, 13 May, 12 August, 12 November

**Interest Payment Date(s)** 22 February, 23 May, 22 August, 22 November

**Last Day to Register** By 17:00 on10 February, 12 May, 11 August, 11 November

**Issue Date** 23 February 2016

**Date Convention** Following

**Interest Commencement Date** 23 February 2016

**First Interest Payment Date** 23 May 2016

**ISIN No.** ZAG000133828

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC24%20Pricing%20Supplement%2020160223.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC24%20Pricing%20Supplement%2020160223.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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